

Country	Time	Data/event	ING	Survey	Prev.
<b>Sunday 3 November</b>					
Israel	-	Sep Leading 'S' Indicator (MoM%)	-	-	0.2
<b>Monday 4 November</b>					
Turkey	0700	Oct CPI (MoM/YoY%)	2.3/8.9	-/-	1.0/9.2
	0700	Oct Core CPI (YoY%)	7.2	-	7.5
	0700	Oct Domestic PPI (MoM/YoY%)	-/-	-/-	0.13/2.45
Poland	0800	Oct Markit Manufacturing PMI	47.5	-	47.8
Hungary	0800	Oct Manufacturing PMI	52.3	-	51.8
Ukraine	-	National Bank of Ukraine's Minutes			
Romania	0700	Sep PPI (MoM%/YoY%)	-/-	-/-	-0.3/3.3
South Africa	0930	Oct SACCI Business Confidence	-	-	92.4
<b>Tuesday 5 November</b>					
South Africa	0715	Oct HSBC PMI SA	-	-	49
	0800	3Q Consumer Confidence	-	-	5.0
Brazil	1100	COPOM Meeting Minutes			
<b>Wednesday 6 November</b>					
Russia	1300	Oct CPI Core (YoY%)	-	3.9	4
	1300	Oct CPI (MoM/YoY%)	0.2/3.8	0.2/3.8	-0.2/4.0
Poland	-	Base Rate (%)	1.50	1.50	1.50
Czech Rep	0800	Sep Construction Output (YoY%)	-	-	-2.4
	0800	Sep Trade Balance (CZKmn)	-	-	8.6
	0800	Sep Industrial Output (YoY%)	-	-	-3.8
Hungary	0800	Sep Retail Sales (YoY%)	6.0	-	5.8
	1300	Central Bank Minutes			
Romania	0700	Sep Retail Sales (MoM%/YoY%)	-/-	-/-	0.4/8
	-	Repo rate (%)	2.50	-	2.50
<b>Thursday 7 November</b>					
Poland	1300	Oct Official Reserves Total (mn)	-	-	120871
Czech Rep	0800	Sep Retail Sales (YoY%)	-	-	1.4
	0800	Sep Retail Sales Excl. Motor Vehicles (YoY%)	-	-	3.7
	0900	Oct International Reserves (US\$bn)	-	-	143.3
	1200	Repo Rate (%)	-	-	2.00
Romania	0700	Sep Avg Net Wages (YoY%)	-	-	14.1
Serbia	1100	Oct HPPI (MoM/YoY%)	-/-	-/-	0.1/-0.1
	1100	Repo Rate (%)	2.25	-	2.50
South Africa	0600	Oct Gross Reserves (US\$bn)	-	-	54.9
	0600	Oct Net Open Foreign Currency Position (US\$bn)	-	-	44.1
	1100	Sep Manufacturing Prod. (MoM%)	-	-	-1.8
	1100	Sep Manufacturing Production (SA, MoM%)	-	-	1.3
Israel	-	Oct Foreign Currency Balance (US\$bn)	-	-	119.5
Brazil	1200	Oct Inflation (IPCA) (YoY%)	2.55	2.63	2.9
	1200	Oct Inflation (IPCA) (MoM%)	0.12	0.14	0.0
Mexico	1200	Oct CPI (MoM%)	0.47	-	0.3
	1200	Oct CPI (YoY%)	2.95	-	3.0
<b>Friday 8 November</b>					
Czech Rep	0800	Oct Unemployment Rate (%)	-	-	2.7
Hungary	0800	Oct CPI (MoM/YoY%)	0.3/2.6	-/-	0.1/2.8
	0800	Sep Industrial Production (MoM/YoY%)	1.3/6.2	-/-	-1.2/2.7
	1000	Oct Budget Balance (YTD)	-444	-	-303.6
Ukraine	-	Oct CPI (MoM/YoY%)	-/-	-/-	0.7/7.5
Kazakhstan	-	Oct International Reserves (US\$bn)	-	-	28.8
Bulgaria	0900	Sep Industrial Production (MoM/YoY%)	-/-	-/-	-0.1/-1.3
	0900	Sep Retail Sales (MoM/YoY%)	-/-	-/-	-0.3/2.0
Croatia	1000	Aug Trade Balance (HRK m)	-	-	-4822.6
	1000	Oct PPI (MoM/YoY%)	-/-	-/-	0.2/-0.4