

Country	Time	Data/event	ING	Survey	Prev.
Monday 2 September					
Eurozone	0900	Aug F Markit Manufacturing PMI	47.0	-	47.0
UK	0930	Aug Markit/CIPS Manufacturing PMI	48.5	-	48.0
Australia	0200	Sep CPI expectations (YoY%)	-	-	3.5
Norway	0800	Aug DNB/NIMA Manufacturing PMI	-	-	48.4
Tuesday 3 September					
US	1500	Aug ISM Manufacturing	51.0	51.3	51.2
	2200	Fed's Rosengren Speaks in Easton, Massachusetts			
Japan	0050	Aug Monetary base (JPY tr)	-	-	518.1
Australia	0230	Jul Retail sales (MoM%)	-	-	0.4
	0530	RBA Cash Rate Target	1.00	1.00	1.00
Sweden	0830	2Q Current Account Balance (SEKbn)	-	-	62.7
Wednesday 4 September					
US	1330	Jul Trade Balance (US\$bn)	-	-54.3	-55.2
	-	Fed's Bowman (1730), Bullard (1730), Kashkari (1800) and Evans (2015) speaks			
	1900	U.S. Federal Reserve Releases Beige Book			
Japan	0230	BOJ Goshi Kataoka speaks in Hakodate			
Eurozone	0900	Aug F Markit Services PMI	53.4	-	53.4
	0900	Aug F Markit Composite PMI	51.8	-	51.8
	1000	Jul Retail Sales (MoM/YoY%)	-/-	-/-	1.1/2.6
UK	0930	Aug Markit/CIPS Services PMI	50.8	-	51.4
	0930	Aug Markit/CIPS Composite PMI	50.2	-	50.7
Canada	1500	Bank of Canada Policy Rate	1.75	1.75	1.75
Australia	0230	2Q GDP (QoQ/YoY%)	0.6/1.5	-/-	0.4/1.8
Norway	0700	2Q Current Account Balance (NOKbn)	-	-	67779
Sweden	0730	Aug Swedbank/Silf Services PMI	-	-	52.3
Thursday 5 September					
US	1315	Aug ADP Employment Change ('000's)	170.0	147.5	155.6
	1500	Jul F Durable Goods Orders (MoM%)	2.1	-	2.1
	1500	Jul F Durable Goods Orders (ex. Transport, MoM%)	-0.4	-	-0.4
	1500	Aug ISM Non-manufacturing	54.0	54.1	53.7
Germany	0700	Jul New Orders (MoM/YoY%)	-1.0/-3.8	-/-	2.5/-3.6
Australia	0230	Jul Trade balance (A\$mn)	-	-	8036
Sweden	0830	Riksbank Interest Rate	-0.25	-	-0.25
Switzerland	0645	2Q GDP (QoQ/YoY%)	-/-	-/-	0.6/1.7
Friday 6 September					
US	1330	Aug Change in Nonfarm Payrolls ('000s)	170	159	164
	1330	Aug Unemployment Rate (%)	3.6	3.6	3.7
	1330	Aug Average Hourly Earnings (MoM/YoY%)	0.3/3.0	0.3/3.0	0.3/3.2
	1330	Aug Participation Rate	-	-	63.0
Japan	0030	Jul Labor cash earnings (YoY%)	-	-	0.4
	0600	Jul P Leading economic index	-	-	93.3
Eurozone	1000	2Q F GDP (QoQ/YoY%)	0.2/1.1	-/-	0.2/1.1
Germany	0700	Jul Industrial Production (MoM/YoY%)	0.5/-3.5	-/-	-1.5/-5.2
Canada	1330	Aug Net Change in Employment	-	-	-24.2
	1330	Aug Unemployment Rate (%)	-	-	5.7
Norway	0700	Jul Industrial Production (MoM/YoY%)	-/-	-/-	-1.4/-8.6