

Country	Time	Data/event	ING	Survey	Prev.
Monday 29 July					
Ukraine	-	National Bank of Ukraine Publishes Minutes of Rate Meeting			
Mexico	1200	Jun Unemployment Rate SA (%)	3.5	-	3.5
Tuesday 30 July					
Hungary	0800	May Avg Gross Wages (YoY%)	8.8	-	9.0
Croatia	1000	Jun Industrial Production (SA, YoY%)	-	-	0.2
	1000	Jun Retail Sales (YoY%)	-	-	-2.0
South Africa	1030	2Q Unemployment Rate (%)	-	-	27.6
	1300	Jun National Budget Balance (ZARbn)	-	-	-17.5
Wednesday 31 July					
Turkey	0900	Jun Foreign Tourist Arrivals (YoY%)	-	-	9.4
	0800	Jun Trade Balance (US\$bn)	-3.2	-	-1.8
	0830	Central Bank Inflation Report			
Poland	0900	Jul P CPI (MoM/YoY%)	-/-	-/-	0.3/2.6
Hungary	0800	Jun PPI (MoM/YoY%)	0.5/1.3	-/-	0.5/2.7
Romania	0700	Jun Unemployment Rate Total 15 - 74 Years Old SA	-	-	3.9
Serbia	1100	Jun Industrial Production (YoY%)	-	-	-0.6
	1100	2Q P GDP (YoY%)	-	-	2.5
	1100	Jun Retail Sales (YoY%)	-	-	5.9
	1100	Jun Trade Balance (€m)	-	-	-509.3
South Africa	1300	Jun Trade Balance (ZARbn)	-	-	1.7
Israel	1100	Jun Monthly Unemployment Rate (%)	-	-	3.6
Brazil	1300	Jun Unemployment Rate (%)	12.0	-	12.3
	-	Selic Rate	6.00	6.25	6.50
Mexico	1200	2Q P GDP (YoY%)	0.7	-	1.25
Thursday 1 August					
Russia	0700	Jul Markit Manufacturing PMI	-	-	48.6
Turkey	0800	Jul Markit/ISO Manufacturing PMI	-	-	47.9
Poland	0800	Jul Markit Manufacturing PMI	-	-	48.4
Czech Rep	0830	Jul Markit Manufacturing PMI	-	-	45.9
	1200	Repo Rate	2.00	-	2.00
	1300	Jul Budget Balance (CZKbn)	-	-	-20.7
Hungary	0800	Jul Manufacturing PMI	53.7	-	54.4
	0800	May F Trade Balance (€mn)	678.0	-	678
Romania	-	Jul FX Reserves (€bn, Net)	-	-	36705.9
Kazakhstan	-	Jul CPI (MoM/YoY%)	-/-	-/-	0.2/5.4
	-	Jul PPI (MoM/YoY%)	-/-	-/-	-0.7/8.2
Brazil	1300	Jun Industrial Production (YoY%)	0.5	-	7.1
Friday 2 August					
Hungary	0800	Jun Retail Sales (YoY%)	3.0	-	2.6
Romania	0700	Jun Retail Sales (MoM/YoY%)	-/-	-/-	-0.8/3.7
	0700	Jun PPI (MoM/YoY%)	-/-	-/-	0.0/5.9