

Country	Time	Data/event	ING	Survey	Prev.
Sunday 27 October					
Hungary	2300	Oct Economic Sentiment	-0.8	-	0.3
	2300	Oct Business Confidence	0.3	-	0.9
	2300	Oct Consumer Confidence	-3.9	-	-3.7
Monday 28 October					
Kazakhstan	1100	Key Policy Rate (%)	-	-	9.25
Tuesday 29 October					
South Africa	0700	Sep M3 Money Supply (YoY%)	-	-	7.5
	0700	Sep Private Sector Credit (YoY%)	-	-	6.9
	1030	3Q Unemployment Rate (%)	-	-	29.0
Wednesday 30 October					
Hungary	0800	Aug Avg Gross Wages (YoY%)	12.2	-	10.7
Croatia	1000	Sep Industrial Production (SA, YoY%)	-	-	-1.7
	1000	Sep Retail Sales (YoY%)	-	-	1.2
South Africa	1200	Sep National Budget Balance (ZARbn)	-	-	-32.8
Israel	1100	Sep Trade Balance (US\$m)	-	-	-1254
Brazil	2100	Selic Rate	5.00	5.00	5.50
Mexico	1200	3Q P GDP (YoY%)	0.1	-	-0.8
Thursday 31 October					
Turkey	0700	Sep Trade Balance (US\$m)	-2.0	-	-2.5
	0800	Sep Foreign Tourist Arrivals (YoY%)	-	-	17.2
Poland	0900	Oct P CPI (MoM/YoY%)	-/-	-/-	0.0/2.6
Hungary	0800	Sep PPI (MoM/YoY%)	0.4/1.3	-/-	0.6/0.9
	0800	Aug F Trade Balance (€mn)	37.2	-	37.2
Romania	0700	Sep Unemployment Rate	3.8	-	3.8
Serbia	1100	Sep Industrial Production (YoY%)	-	-	0.5
	1100	3Q P GDP (YoY%)	3.9	-	2.9
	1100	Sep Retail Sales (YoY%)	-	-	7.6
	1100	Sep Trade Balance (€m)	-430	-	-379
Croatia	-	Sep M1 Money Supply (HRKmn)	-	-	134806.9
South Africa	1030	Sep PPI (MoM/YoY%)	-/-	-/-	0.3/4.5
	1200	Sep Trade Balance (ZARbn)	-	-	6.84
Israel	1100	Aug Industrial Production (SA, MoM%)	-	-	5.5
	1100	Sep Monthly Unemployment Rate (%)	-	-	3.8
Brazil	1200	Sep Unemployment Rate (%)	11.7	-	11.8
Friday 1 November					
Russia	0600	Oct Markit Manufacturing PMI	-	-	46.3
Turkey	0700	Oct Markit/ISO Manufacturing PMI	-	-	50.0
Czech Rep	0830	Oct Markit Manufacturing PMI	44.5	-	44.9
	1300	Oct Budget Balance (CZKbn)	-	-	-21.0
Romania	-	Oct FX Reserves (€bn, Net)	-	-	39963.2
Kazakhstan	-	Oct CPI (MoM/YoY%)	-/-	-/-	0.3/5.3
	-	Oct PPI (MoM/YoY%)	-/-	-/-	-0.1/-1.4
South Africa	0900	Oct Kagiso PMI	-	-	41.6
	-	Oct NAAMSA Vehicle Sales (YoY%)	-	-	-0.9
Brazil	1200	Sep Industrial Production (YoY%)	0.5	-	-2.3