

Country	Time	Data/event	ING	Survey	Prev.
Monday 5 August					
Turkey	0800	Jul CPI (MoM/YoY%)	1.6/16.9	2.0/17.5	0.0/15.7
	0800	Jul Core CPI (YoY%)	-	-	14.9
	0800	Jul Domestic PPI (MoM/YoY%)	-/-	-/-	0.1/25.0
Romania	-	Repo rate (%)	2.50	-	2.50
South Africa	0815	Jul HSBC PMI SA	-	-	49.7
Tuesday 6 August					
Russia	-	Jul CPI Core (YoY%)	-	4.6	4.6
	-	Jul CPI (MoM/YoY%)	0.2/4.6	0.3/4.7	0.0/4.7
Czech Rep	0800	Jun Industrial Output (YoY%)	-3.3	-	3.2
	0800	Jun Construction Output (YoY%)	-	-	0.2
	0800	Jun Trade Balance (CZKmn)	16.0	-	24.4
Brazil	1200	COPOM Meeting Minutes			
Wednesday 7 August					
Poland	1300	Jul Official Reserves Total	-	-	117801.2
Czech Rep	0800	Jun Retail Sales (YoY%)	1.1	-	2.3
	0800	Jun Retail Sales Excl. Motor Vehicles (YoY%)	4.2	-	2.7
	0900	Jul International Reserves (US\$bn)	-	-	146
Hungary	0800	Jun Industrial Production (MoM/YoY%)	-0.3/6.7	-/-	1.4/6.1
	1300	Hungarian Central Bank's Minutes			
Romania	0700	Jun Avg Net Wages (YoY%)	-	-	14.7
Serbia	1100	Jul HPPI (MoM/YoY%)	-/-	-/-	-0.5/0.6
Croatia	1000	Jul PPI (MoM/YoY%)	-	-	-1.2/0.4
South Africa	0700	Jul Gross Reserves (US\$bn)	-	-	49.8
	0700	Jul Net Open Foreign Currency Position (US\$bn)	-	-	43.9
	1030	Jul SACCI Business Confidence	-	-	93.3
Israel	-	Jul Foreign Currency Balance (US\$bn)	-	-	120.1
Thursday 8 August					
Czech Rep	0800	Jul Unemployment Rate (%)	2.7	-	2.6
Hungary	0800	Jul CPI (MoM/YoY%)	0.3/3.5	-/-	-0.2/3.4
	1000	Jul Budget Balance (YTD)	-640	-	-390
Kazakhstan	-	Jul International Reserves (US\$bn)	-	-	28.2
Bulgaria	0900	Jun Industrial Production (YoY%)	-	-	0.6
	0900	Jun Industrial Production (MoM/YoY%)	-/-	-/-	0.0/0.4
	0900	Jun Retail Sales (MoM%)	-	-	-0.2
Serbia	1100	Repo rate (%)	2.75	-	2.75
South Africa	1030	Jun Mining Production (MoM/YoY%)	-	-	3.0/-1.5
	1200	Jun Manufacturing Production (SA, MoM%)	-	-	-1.5
Brazil	1300	Jul Inflation (IPCA) (MoM/YoY%)	0.2/3.2	0.2/3.2	0.0/3.4
	1300	Jun Retail Sales (YoY%)	-1.5	-	1.0
Mexico	1200	Jul CPI (MoM/YoY%)	0.4/3.8	-	0.1/4.0
Friday 9 August					
Russia	-	2Q A GDP (YoY%)	0.8	0.8	0.5
	1400	Jun Trade Balance (US\$bn)	-	-	11.8
Turkey	0800	Jun Current Account (US\$bn)	-0.2	-	0.2
Ukraine	-	Jul CPI (MoM/YoY%)	-/-	-/-	-0.5/9
Romania	0700	Jun Trade Balance (€m)	-	-	-1481.6
Croatia	1000	May Trade Balance (HRK m)			-7582.7
	1000	Jun Tourism arrivals (YoY%)			-4.5
Mexico	1200	Jun Industrial Production (YoY%)	-2.8	-	-3.4