

# Developed markets

**Fig 1 Developed Markets Economic Calendar**

Country	Time	Data/event	ING	Survey	Prev.
<b>Saturday 16 November</b>					
Eurozone	1100	ECB's Muller Speaks in Frankfurt			
<b>Monday 18 November</b>					
US	1700	Fed's Mester Speaks			
	1500	NAHB Housing Market Index	72.0	71.0	71.0
Eurozone	1230	ECB's Hernandez de Cos to speak in Madrid			
<b>Tuesday 19 November</b>					
US	1400	Fed's Williams Speaks at Capital Markets Conference			
	1330	Building permit (MoM%)	-0.4	-0.1	-2.4
	1330	Housing Starts ('000)	1320.0	1310	1256
Japan	2350	Oct Exports (YoY%)	-1.6	-	-5.2
	2350	Oct Imports (YoY%)	-9.4	-	-1.5
	2350	Oct Trade balance (adjusted, JPY bn)	200.4	-	-97.2
Australia	0030	RBA Minutes of Nov. Policy Meeting			
<b>Wednesday 20 November</b>					
US	1900	FOMC Meeting Minutes			
Canada	1330	Oct CPI (MoM/YoY%)	0.3/1.9	-/-	-0.4/1.9
<b>Thursday 21 November</b>					
US	1330	Philadelphia Fed Business Outlook	6.1	6.7	5.6
	1330	Fed's Mester Speaks at Financial Stability Conference			
	1500	Oct Existing Home Sales	-	5.5	5.4
	1500	Oct Leading Index	-0.1	-0.1	-0.1
	1500	Oct Existing Home Sales (mn)	5.5	5.5	5.4
Japan	0430	Sep All industry activity index (MoM/YoY%)	1.5/-	-/-	0/0.2
	2330	Oct CPI ex-food, energy (YoY%)	1.2	-	0.5
	2330	Oct National CPI (YoY%)	1.3	-	0.2
Eurozone	1500	Nov A Consumer Confidence	-	-	-7.6
	1230	ECB Account of October Policy Meeting			
UK	0930	Oct Public Finances (PSNCR)	-	-	2.7
	0930	Oct PSNB ex Banks (£bn)	-	-	9.4
<b>Friday 22 November</b>					
US	1500	Nov F U. of Mich. Sentiment Index	95.8	-	95.7
Canada	1330	Sep Retail Sales (MoM%)	0.3	-	0.2
Eurozone	0900	Nov Markit Manufacturing PMI	46.5	-	45.9
	0900	Nov Markit Services PMI	52.2	-	52.2
	0900	Nov Markit Composite PMI	50.8	-	50.6
	0800	ECB President Lagarde Speaks in Frankfurt			
	1300	Bundesbank President Weidmann speaks in Frankfurt			

Source: Bloomberg, ING

## EMEA and Latam

Fig 2 EMEA and Latam Economic Calendar

Country	Time	Data/event	ING	Survey	Prev.
<b>Sunday 17 November</b>					
Israel	1100	3Q A GDP (QoQ Annualised %)	-	2.5	0.6
<b>Monday 18 November</b>					
Russia	1300	Oct Industrial Production (YoY%)	2.4	2.5	3
Czech Rep	0800	Oct PPI (Industrial) (MoM/YoY%)	-/-	-/-	0.1/1.9
<b>Tuesday 19 November</b>					
Russia	1300	Oct PPI (MoM/YoY%)	-/-	0.3/-3.9	-0.5/-1.2
Hungary	1300	Policy Rate (%)	0.90	-	0.90
	1300	Overnight Deposit Rate (%)	-0.05	-	-0.05
Israel	-	Nov 12Mth Inflation Forecast (%)	-	-	1.2
<b>Wednesday 20 November</b>					
Russia	1300	Sep Real wages (YoY%)	2.8	2.9	2.4
	1300	Oct Retail Sales (YoY%)	0.5	1.0	0.7
South Africa	0800	Oct CPI (MoM/YoY%)	-/-	-/-	0.3/4.1
	0800	Oct Core CPI (MoM%, NSA)	-	-	0.2
<b>Thursday 21 November</b>					
Poland	0900	Oct Avg Gross Wages (YoY%)	6.3	6.2	6.6
	0900	Oct Employment (YoY%)	2.6	2.6	2.6
	1300	National Bank of Poland Publishes Minutes of Rate Meeting			
Croatia	1000	Oct Unemployment Rate (%)	-	-	6.7
	1000	Sep Real Wages (YoY%)	-	-	2.3
South Africa	-	Repo rate (%)	-	-	6.50
<b>Friday 22 November</b>					
Poland	0900	Oct Industrial Output (MoM/YoY%)	1.1	2.5	5.6
	0900	Oct PPI (MoM/YoY%)	0.2	0.3	0.9

Source: Bloomberg, ING

# Asia

**Fig 3 Asia Economic Calendar**

Country	Time	Data/event	ING	Survey	Prev.
<b>Monday 18 November</b>					
Singapore	0030	Oct Non-oil domestic exports (MoM SA/YoY%)	-3.0/-14.0	-/-	-3.3/-8.1
		- 3Q F GDP (Q) (QoQ Ann/YoY%)	2.1/0.5	-/0.2	0.6/0.1
Thailand	0230	3Q GDP (QoQ/YoY%)	-0.6/2.0	0.1/2.7	0.6/2.3
<b>Tuesday 19 November</b>					
South Korea	2100	Oct PPI (YoY%)	0.4	-	-0.7
<b>Wednesday 20 November</b>					
Malaysia	0400	Oct CPI (YoY%)	1.0	-	1.1
Taiwan	0800	Oct Export orders (YoY%)	-4.6	-	-4.9
	0820	3Q Current account balance (US\$bn)	18.4	-	17.6
Thailand	0200	Bank of Thailand's MPC Minutes			
China	0130	1Y Loan Prime Rate	-	4.20	4.20
	0130	5Y Loan Prime Rate	-	4.85	4.85
<b>Thursday 21 November</b>					
Indonesia	-	Policy decision (7-day reverse repo, %)	5.0	-	5.0
Hong Kong	0800	Oct CPI (YoY%)	3.0	-	3.2
Thailand	0330	Oct Exports (Cust est, YoY%)	-5	-	-1.4
	0330	Oct Imports (Cust est, YoY%)	-6.5	-	-4.2
	0330	Oct Trade balance (cust est, \$m)	163	-	1275.0
<b>Friday 22 November</b>					
Malaysia	0700	Nov 15 Forex reserves- Month end (US\$bn)	-	-	103.2
Singapore	-	Oct CPI (YoY%)	0.5	-	0.5
	-	Oct CPI - Core (YoY%)	0.6	-	0.7

Source: Bloomberg, ING