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CREDIT

# Euro Credit Supply: Gearing up for a busy January

Despite the shortened week, primary markets have opened the new year early with a bang. Already we have seen a decent influx of supply and we expect to see more. But this may lead to supply indigestion and pressure on spreads



## Executive summary

### Expect some indigestion in January

Corporate supply ended the year at €306bn, marking an increase from last year's total of €256bn.

### Substantial supply expected in January and in 1Q24

Financials supply reached €316bn in 2023 a strong €26bn ahead of the 2022 total.

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