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FX CZECH REPUBLIC HUNGARY

CEE Issuance Outlook 2026: Diversify, pre-fund, switch, repeat

We expect the pace of issuance from CEE to slow modestly in 2026, with Romania standing out as the key driver



CEE capitals at the centre of a refinancing-driven issuance cycle in 2026, marked by disciplined supply management and widening funding tools

Author

Frantisek Taborsky

EMEA FX & FI Strategist
frantisek.taborsky@ing.com

Rafal Benecki

Chief Economist, Poland
rafal.benecki@ing.pl

Adam Antoniak

Senior Economist, Poland
adam.antoniak@ing.pl

James Wilson

EM Sovereign Strategist
James.wilson@ing.com

David Havrlant

Chief Economist, Czech Republic
420 770 321 486
david.havrlant@ing.com

Peter Virovacz

Chief Economist, Hungary
peter.virovacz@ing.com

Valentin Tataru

Chief Economist, Romania
valentin.tataru@ing.com

Muhammet Mercan

Chief Economist, Turkey
muhammet.mercan@ingbank.com.tr

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