

US politics watch: Four scenarios for 2020

With the US presidential election less than 18 months away, we're looking at the political and economic consequences of four different scenarios. Who and what might unseat Donald Trump? This is a collection of all our articles and videos, produced in association with Oxford Analytica

In this bundle



United States | Video

US Politics Watch full report: Four scenarios for 2020 and beyond

The US Presidential election next year has the potential to be even more contentious and unpredictable than the last. This major report, written in...

By James Knightley

Video

Politics watch: 4 scenarios for America's next presidential election

Will Donald Trump be reelected in 2020 or will one of our other three scenarios come to pass? ING has teamed up with Oxford Analytica to present US...

By James Knightley



United States

United States of Trump

If President Trump is re-elected in 2020, most of his policy agenda would remain as it is now. But some differences may emerge as he consolidates his...

By James Knightley

United States | Video

Video: US politics watch, a Trump win?

Donald Trump being re-elected President of the United States in 2020 is one of four scenarios we're considering in our US politics watch series....

By James Knightley



United States

Consensus Builders Emerge

If a centrist Democrat were to win the White House in 2020, we could expect middle income tax cuts, modest infrastructure spending and an easing in trade...

By James Knightley

United States | Video

Video: US politics watch, a centrist Democrat to win?

The economic implications of a centrist Democrat winning the US election race in 2020 is one of four scenarios we'll be looking at over the coming 18...

By James Knightley



United States

A Republican Phoenix

If President Trump were to be replaced by another Republican nominee in the 2020 race, some of the current policy agenda would remain unchanged. However,...

By James Knightley

United States

Video: US politics watch, a non-Trump Republican to win?

Don't assume Donald Trump will definitely be contesting the Presidential elections in 2020. The economic consequences of a non-Trump Republican...

By James Knightley



United States

A New New Deal

The election of a populist Democrat is predicated on the electorate's desire for change and is the most economically uncertain outcomes in the race...

By James Knightley

Video

Video: US politics watch, a populist Democrat?

In what circumstances could we see a populist Democrat, such as Bernie Sanders or Elizabeth Warren, take the White House in 2020? It's just one of...

By James Knightley

US Politics Watch full report: Four scenarios for 2020 and beyond

The US Presidential election next year has the potential to be even more contentious and unpredictable than the last. This major report, written in...



Source: Oxford Analytica, Shutterstock



US politics watch: What if...?

The race for the White House in 2020 is already on. ING's James Knightley takes us through various scenarios.

[Watch video](#)

Author

James Knightley

Chief International Economist

james.knightley@ing.com

Politics watch: 4 scenarios for America's next presidential election

Will Donald Trump be reelected in 2020 or will one of our other three scenarios come to pass? ING has teamed up with Oxford Analytica to present US...



US politics watch: What if...?

The race for the White House in 2020 is already on. ING's James Knightley takes us through various scenarios.

[Watch video](#)

Author

James Knightley

Chief International Economist

james.knightley@ing.com

United States of Trump

If President Trump is re-elected in 2020, most of his policy agenda would remain as it is now. But some differences may emerge as he consolidates his...



Source: Oxford Analytica, Shutterstock

Donald Trump's election campaign in 2016 ripped up the rule book on how to win the Presidency and he has been challenging convention ever since. But while he remains a political iconoclast, the result of the 2018 midterm elections showed that traditional political lessons still apply.

In 2020, Trump's re-election prospects rest on the balance between historical patterns that favour a president's second term in a good economy (especially in swing states), and demographic factors that suggest his defeat.

This report looks at some of the key events that could lead to Trump winning a second term and the impact this could have on the economy and financial markets.

We assume that Congress remains divided, constraining Trump's ability to pass major legislation. However, bipartisan action may be possible in areas such as infrastructure spending and middle-

class tax cuts.

This should keep the economy, equities and the dollar supported initially, though concern about rising deficits and higher inflation risk an increasingly aggressive response from the Fed, and threaten to derail economic growth later on.

You can read the full report [here](#).



US politics watch: A Trump win?

What are the economic prospects for America if Donald Trump is re-elected in 2020? It's one of four scenarios we're watching.

[Watch video](#)

Author

James Knightley

Chief International Economist

james.knightley@ing.com

Video: US politics watch, a Trump win?

Donald Trump being re-elected President of the United States in 2020 is one of four scenarios we're considering in our US politics watch series....



US politics watch: A Trump win?

What are the economic prospects for America if Donald Trump is re-elected in 2020? It's one of four scenarios we're watching.

[Watch video](#)

Author

James Knightley

Chief International Economist

james.knightley@ing.com

Consensus Builders Emerge

If a centrist Democrat were to win the White House in 2020, we could expect middle income tax cuts, modest infrastructure spending and an easing in trade...



Source: Oxford Analytica, Shutterstock

Author

James Knightley

Chief International Economist

james.knightley@ing.com

Video: US politics watch, a centrist Democrat to win?

The economic implications of a centrist Democrat winning the US election race in 2020 is one of four scenarios we'll be looking at over the coming 18...



US politics watch: A centrist Democrat?

A centrist Democrat, such as Joe Biden or Kamala Harris, winning the race for the White House next year is just one of four scenarios we're looking at. So what would the economic implications of that be? James Knightley has the details

[Watch video](#)

Author

James Knightley

Chief International Economist

james.knightley@ing.com

A Republican Phoenix

If President Trump were to be replaced by another Republican nominee in the 2020 race, some of the current policy agenda would remain unchanged. However,...



Source: Oxford Analytica, Shutterstock

Author

James Knightley

Chief International Economist

james.knightley@ing.com

Video: US politics watch, a non-Trump Republican to win?

Don't assume Donald Trump will definitely be contesting the Presidential elections in 2020. The economic consequences of a non-Trump Republican...

Author

James Knightley

Chief International Economist

james.knightley@ing.com

A New New Deal

The election of a populist Democrat is predicated on the electorate's desire for change and is the most economically uncertain outcomes in the race...



Author

James Knightley

Chief International Economist

james.knightley@ing.com

Video: US politics watch, a populist Democrat?

In what circumstances could we see a populist Democrat, such as Bernie Sanders or Elizabeth Warren, take the White House in 2020? It's just one of...



US politics watch: A populist Democrat?

What would be the economic consequences if a populist Democrat were to win the White House in 2020? It's just one of four scenarios we're watching.

[Watch video](#)

Author

James Knightley

Chief International Economist

james.knightley@ing.com

Disclaimer

This publication has been prepared by the Economic and Financial Analysis Division of ING Bank N.V. ("ING") solely for information purposes without regard to any particular user's investment objectives, financial situation, or means. *ING forms part of ING Group (being for this purpose ING Group N.V. and its subsidiary and affiliated companies)*. The information in the publication is not an investment recommendation and it is not investment, legal or tax advice or an offer or solicitation to purchase or sell any financial instrument. Reasonable care has been taken to ensure that this publication is not untrue or misleading when published, but ING does not represent that it is accurate or complete. ING does not accept any liability for any direct, indirect or consequential loss arising from any use of this publication. Unless otherwise stated, any views, forecasts, or estimates are solely those of the author(s), as of the date of the publication and are subject to change without notice.

The distribution of this publication may be restricted by law or regulation in different jurisdictions and persons into whose possession this publication comes should inform themselves about, and observe, such restrictions.

Copyright and database rights protection exists in this report and it may not be reproduced, distributed or published by any person for any purpose without the prior express consent of ING. All rights are reserved. ING Bank N.V. is authorised by the Dutch Central Bank and supervised by the European Central Bank (ECB), the Dutch Central Bank (DNB) and the Dutch Authority for the Financial Markets (AFM). ING Bank N.V. is incorporated in the Netherlands (Trade Register no. 33031431 Amsterdam). In the United Kingdom this information is approved and/or communicated by ING Bank N.V., London Branch. ING Bank N.V., London Branch is authorised by the Prudential Regulation Authority and is subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. ING Bank N.V., London branch is registered in England (Registration number BR000341) at 8-10 Moorgate, London EC2 6DA. For US Investors: Any person wishing to discuss this report or effect transactions in any security discussed herein should contact ING Financial Markets LLC, which is a member of the NYSE, FINRA and SIPC and part of ING, and which has accepted responsibility for the distribution of this report in the United States under applicable requirements.

Additional information is available on request. For more information about ING Group, please visit <http://www.ing.com>.