

Knightley: Why we're unlikely to see US rate cuts until May

Markets are expecting the first Fed rate cuts in March this year, but we think it'll be later. The latest decent job figures suggest there's no need for an imminent reduction and it's one of the reasons why we think we'll be waiting until May.

Read more about James' thinking [here](#)



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James Knightley on the timing of Fed interest rate cuts.

[Watch video](#)

Author

James Knightley

Chief International Economist, US

james.knightley@ing.com

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