

## Bouvet: Don't be fooled by the interest rate conundrum

ING's Senior Rates Strategist, Antoine Bouvet, on the misleading signals we're seeing from falling global interest rates



### Don't be fooled by the interest rate conundrum

Interest rates have fallen dramatically in the US and the eurozone, notably since March. Normally when that happens it's a pretty good sign that markets are predicting a dramatic slowdown in growth or even a recession. Don't be fooled. There are a number of reasons why we're not facing that, at least not yet. And we're going to have to wait a while longer before rates once again reflect economic fundamentals

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